



HIGHLIGHTS

- Issuing green bonds in Cambodia: What are the interest rates?
- How long does it take to organize a bond issue in Cambodia
- Tax incentives for green finance in Cambodia: Do they work?
- Update on carbon credits approval process
- Project finance and green finance in Indochina: How unsuccessful/successful has issuing bonds been so far in Cambodia for green projects?
- Refinancing projects with green finance

PROGRAM (DRAFT)

TIME	PROGRAM
09:00AM - 09:30AM	 HOW TO ISSUE BONDS FOR A GREEN PROJECT IN CAMBODIA? Steps in the process: a practical view What are the usual bottlenecks? Costs, delays and real life experiences
09:30AM - 10:00AM	 ISSUING BONDS AS PART OF THE PROJECT FINANCE STRATEGY Active cases of green finance in Cambodia EPC - vendor finance, project finance and bonds; how they connect
10:00AM - 10:30AM	 CARBON CREDIT UPDATE How to get your project approved for the carbon credit projects Outlook of new regulatory framework Practical hurdles and experiences

EVENT LOCATION





VDB LOI OFFICE CAMBODIA

No. 33, Street 294 (corner of Street 29) Sangkat Tonle Bassac Khan Chamkarmorn Phnom Penh 120101



Edwin VanderbruggenSenior Partner

Edwin has a vast experience advising Governments, sponsors and lenders on energy, transportation, water and waste projects in Bangladesh, Cambodia, Myanmar, Laos and on-the-ground knowledge, Vietnam. His practical approach and his well-known public speaking skills make him a very welcome guest at JOI's briefings in Tokyo for many years running. Now back after the COVID suspension, Edwin will outline the key things to know about these markets and projects, focusing on hot issues and real opportunities for Japanese investors in the energy and infrastructure space.



Mariza Ung Partner

Mariza is an experienced legal adviser, providing due diligence and structuring services to clients in a range of industry sectors. She is particularly known for her deep knowledge of regulatory aspects in real estate and construction, including the regulatory aspects of large project transactions, such as licensing, and factory and environmental approvals. Furthermore, she is an outstanding expert on land issues. She has worked on some of the largest energy and infrastructure projects in the country, such as solar plants, industrial zones, and island resorts. Mariza is a member of the Bar Association of Cambodia.



Edith Ruan Counsel

Qualified both in China and in New York, Edith advises clients on commercial transactions across the infrastructure, banking and finance, and telecommunications sectors. She also has extensive experience in supporting Chinese companies for their overseas projects and businesses, including CITIC, ICBC, Huawei, SinoHydro, ZTE, and other state-owned and private entities. She is based in Phnom Penh, Cambodia



HOW TO REGISTER AND ATTEND?

Registration is free of charge for VDB Loi clients and invitees. Send your info (Name, Position, Company, Email, Contact Number) to Kathryn Ortega (<u>kathryn.ortega@vdb-loi.com</u>) or scan QR Code for online registration.

